



AI in Finance

Boston

HOW CAN AI HELP LEADERS DRIVE THEIR BUSINESS FORWARD IN THE COMING YEARS?

TRANSFORMING BUSINESS WITH AI

Presented by:

Rafique Awan

Director Information & Solution Architecture MFS

Agenda

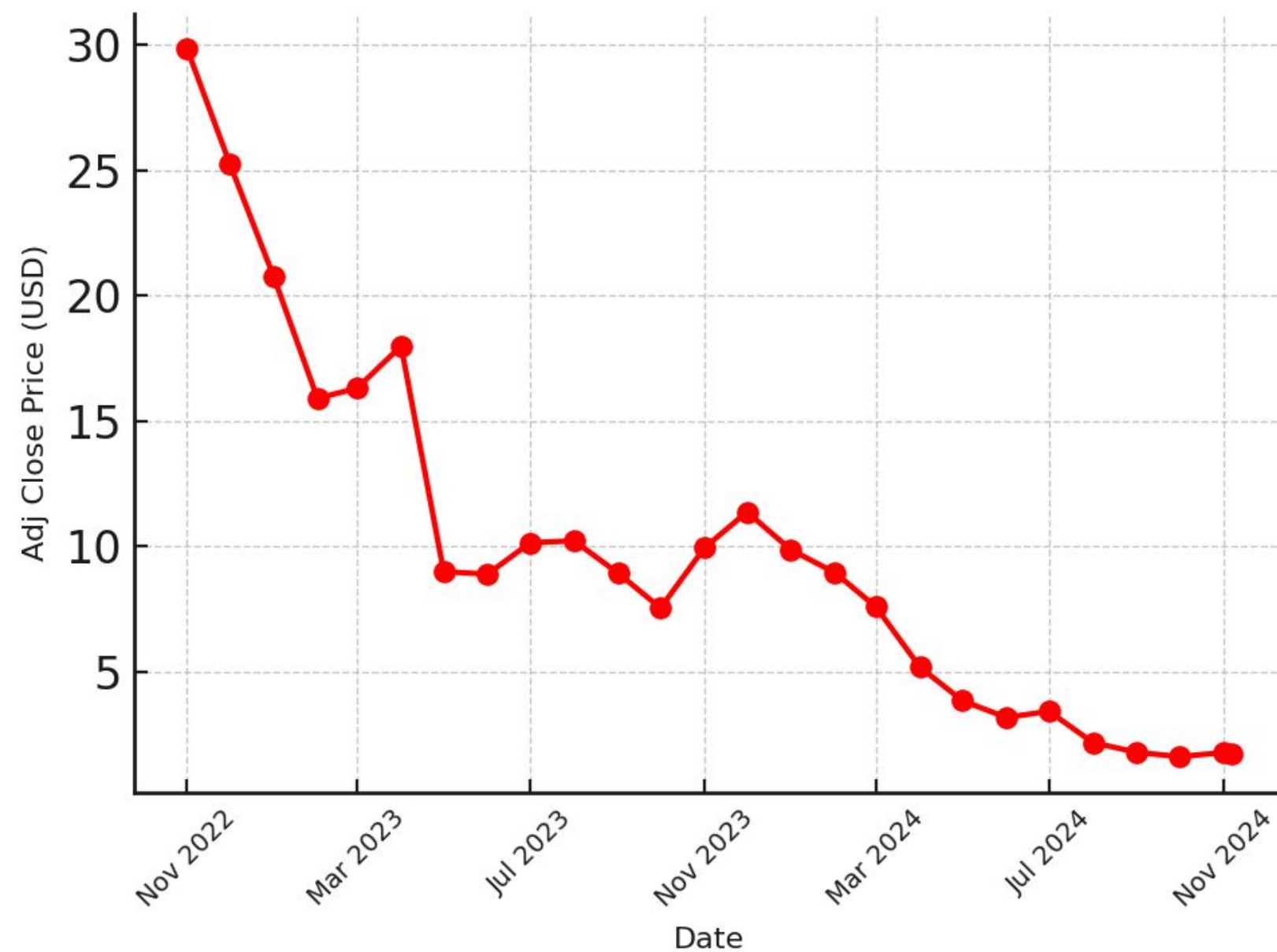
Our Key Talking Points

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| ■ A Tale of Two Strategies : Disruption vs Innovation | ■ Strategic Vision from Reactive to Proactive |
| ■ Building a Future-Proof Business: The Four Pillars | ■ Reinforce and Build for the Future |
| ■ Navigating Today's Challenges | ■ Questions & Answers |

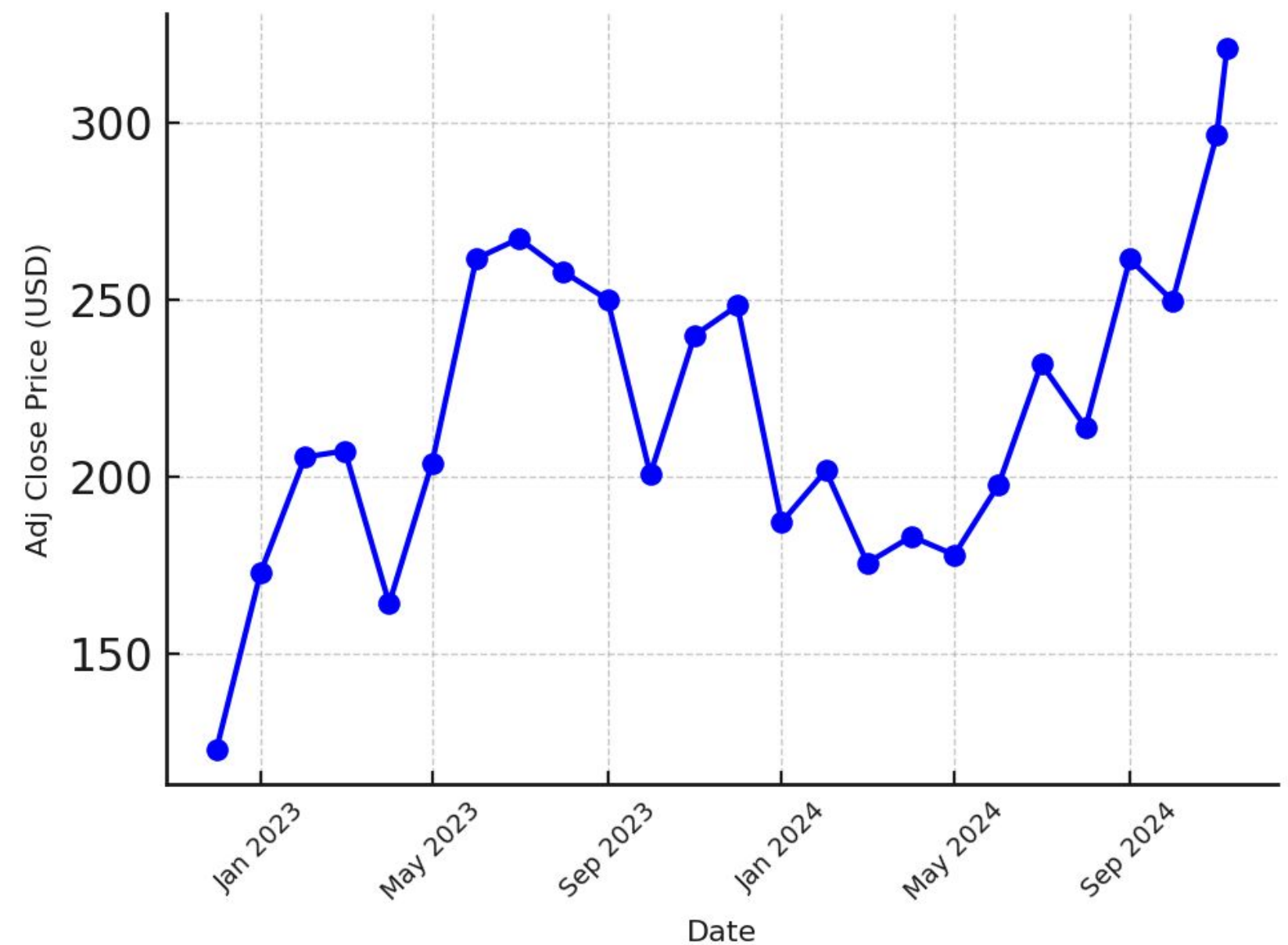
A Tale of Two Strategies

Disruption vs Innovation

Chegg Price Trend



Tesla Price Trend



Building a Future-Proof Business

The Four Pillars and AI as the Reinforcing Architect

- AI strengthens each pillar
- Turning a solid foundation into a fortress



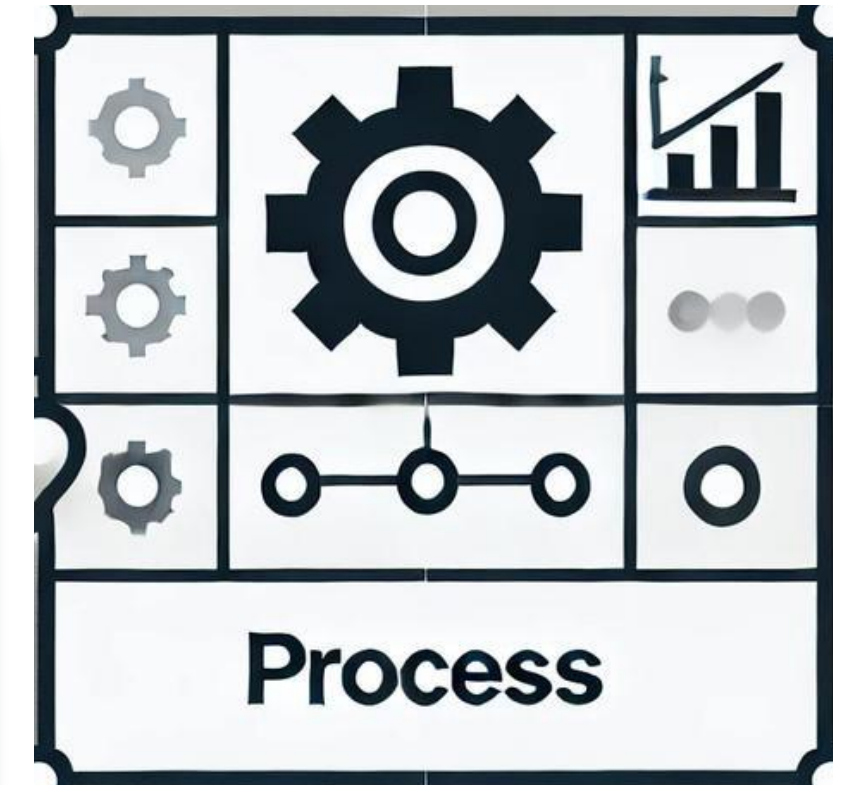
Navigating Today's Challenges

Understanding What Holds Business Back



- Skill Gaps
- Resistance

- Outdated
- Slow to adapt

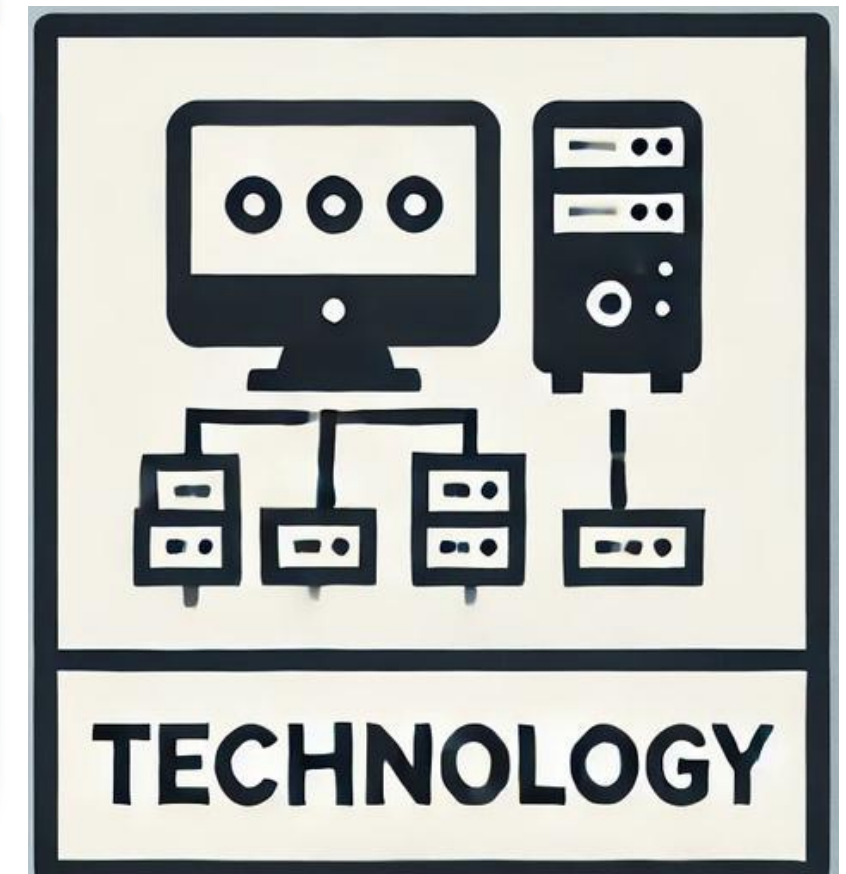


Process



- Silos
- Poor Quality

- Legacy Systems
- Integration



TECHNOLOGY

People Strategy

AI as an Enabler for People : People as the Creators and Users of AI

- Train
- Collaborate
- Embrace AI



Process Strategy

Transforming Process: From Legacy to Adaptive

- Automate
- Align
- Refine Continuously



Technology Strategy

Modernizing for AI Integration

- Cloud-first
- Scalable
- Secure



Data Strategy

Just as an engine needs fuel to run, AI needs data to operate effectively

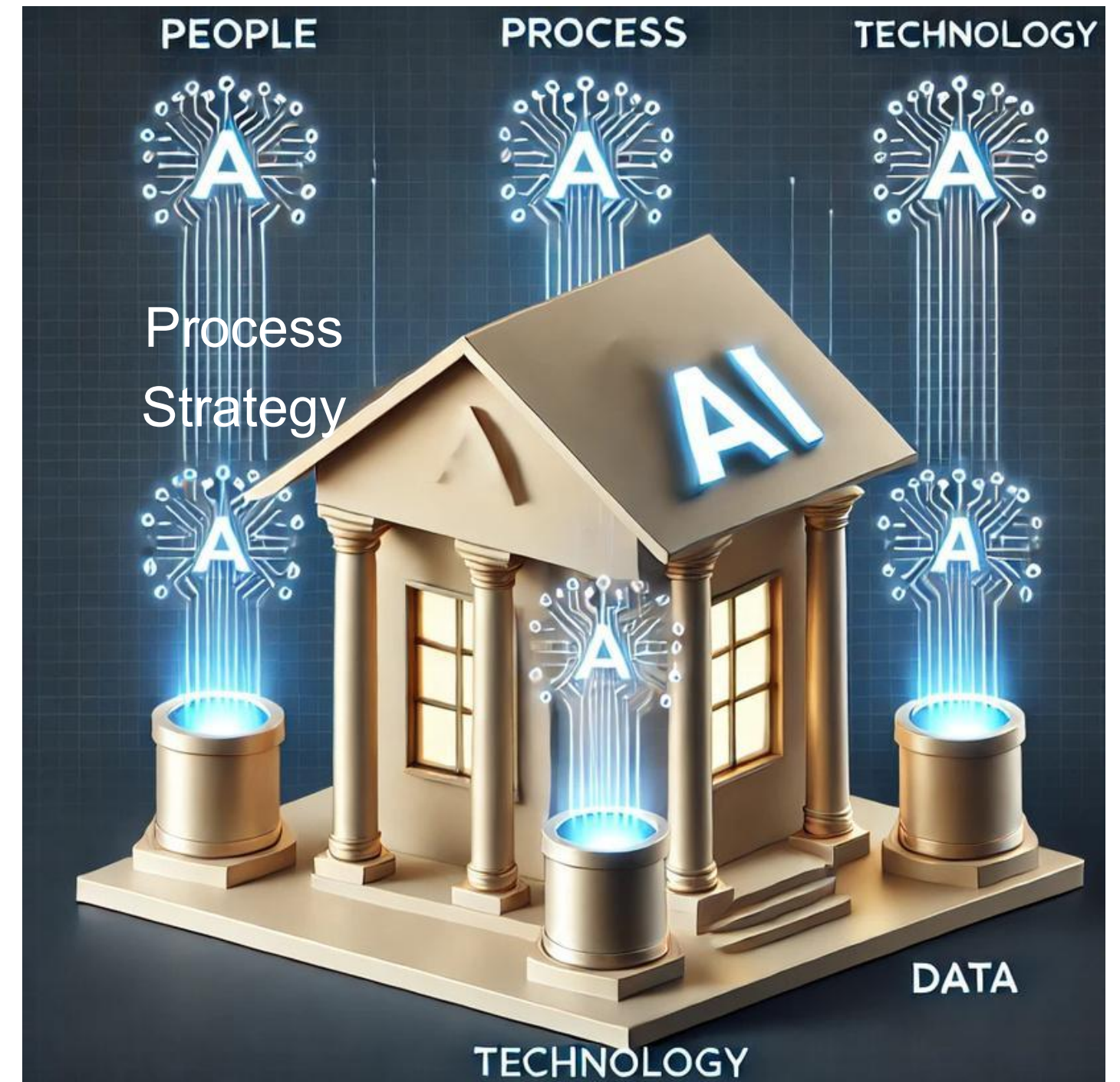
- Unify & Centralize
- Govern
- Leverage



Unified Vision

Connecting People, Process, Technology, and Data : AI as your strategic partner

- Leverage AI to build a future-ready business
- Reactive vs Proactive: Choice is yours!



Q & A

Let's Connect and Explore

